

## 🌳 TreePlotter Virtual User Conference Agenda

**Dates:** April 1,2, & 3, 2025

Host: PlanIT Geo — Developers of TreePlotter Software

Location: Zoom

### Register here:

https://marketing.planitgeo.com/treeplotter-user-conference-2025? ga=2.83354462.972056824. 1742925682-1523253356.1742925682

All sessions are listed in MDT / BST / AEDT

## Tuesday, April 1, 2025

#### 6:30 - 7:00 AM MDT / 1:30 - 2:00 PM BST (Apr 1) / 11:30 PM - 12:00 AM AEDT

## BS5837 – Developing and Delivering Tree Surveys in the UK

Presenter: Oliver Tong (Greenwood Environmental Ltd)

Moderator: Russell Horsey MICFor

Description: This session will guide participants through the Development Survey add-on module, enabling users to perform tree surveys meeting BS5837 standards. The presentation will precisely showcase how to map tree canopies and root protection zones and import/export into CAD files.

## 7:15 - 7:45 AM MDT / 2:15 - 2:45 PM BST (Apr 1) / 12:15 - 12:45 AM AEDT (Apr 2)

## Implementation of TreePlotter for Global Client Site Management

Presenter: Marcus Forster (Commonwealth War Graves Commission)

Moderator: Russell Horsey MICFor

Description: Discover how the Commonwealth War Graves Commission manages trees across 23,000 global sites using TreePlotter software. Learn practical strategies for tracking, maintaining, and assessing trees across multiple locations—insights valuable for municipal, state, and nonprofit urban forestry professionals facing the challenges of multi-site tree care.

#### 8:00 - 9:20 AM MDT / 3:00 - 4:20 PM BST (Apr 1) / 1:00 - 2:20 AM AEDT (Apr 2)

## 🌟 TreePlotter 2024 Releases and 2025 Plans – A Year of Innovation and Growth

Presenters: Ian Hanou (CEO PlanIT Geo) & Ian Truslove (CTO PlanIT Geo)

Description: Join us for an inside look at TreePlotter's latest innovations and what's coming next. We'll showcase key 2024 milestones, including the launch of TreePlotter Projects and the first-ever national urban tree canopy assessment via TreeCanopy.US. Then we'll cover our 2025 software development goals. Get a sneak peek at TP Mobile, our upcoming web app designed for seamless, real-time field data collection. Learn how new features—like streamlined tree plotting, quick data entry, and expanded work management tools—will transform day-to-day operations. We'll also highlight upcoming API enhancements and GIS data products supporting the 3+30+300 Rule to help communities improve tree care, policy, and public engagement.

## 9:30 - 10:00 AM MDT / 4:30 - 5:00 PM BST (Apr 1) / 2:30 - 3:00 AM AEDT (Apr 2)

## Introducing PlanIT Geo's Solution for LiDAR Tree Inventories

Presenter: Russ Warnock (PlanIT Geo)

Moderator: Ian Hanou (PlanIT Geo)

Description: PlanIT Geo is launching an exciting new partnership to bring mobile LiDAR-powered tree inventories to our users directly into TreePlotter suite applications. This introduction will showcase how the integration streamlines data collection, increases efficiency, and opens new possibilities for managing urban forests while presenting opportunities to offset the upfront costs of data collection—inviting future conversations about how it can support your work.

## 10:15 – 11:15 AM MDT / 5:15 – 6:15 PM BST (Apr 1) / 3:15 – 4:15 AM AEDT (Apr 2) \*\*Filtering Your Data with TreePlotter\*

Presenter Digit Cas Professional Comission

Presenter: PlanIT Geo Professional Services Team

Description: Learn how to unlock the full potential of your data with TreePlotter's powerful filtering tools. This session will show you how to create custom filters, sort and view specific datasets, and generate targeted insights—making it easier to manage trees, track work, and support data-driven decisions across your organization.

## 11:30 AM - 12:00 PM MDT / 6:30 - 7:00 PM BST (Apr 1) / 4:30 - 5:00 AM AEDT (Apr 2)

## 🔐 User Roles & Permissions Within TreePlotter

Presenter: PlanIT Geo Professional Services Team

Description: TreePlotter™ gives administrators control over user roles and permissions, enabling tailored access based on team responsibilities. Roles can be customized to support specific workflows such as inventory, tree maintenance, or volunteer coordination. New roles can also be created, offering flexible permission settings to suit the diverse needs of any organization.

#### 12:15 - 1:15 PM MDT / 7:15 - 8:15 PM BS T(Apr 1) / 5:15 - 6:15 AM AEDT (Apr 2)

## Using & Applying Reference Layers in TreePlotter

Presenter: PlanIT Geo Professional Services Team

Description: Learn how to manage and apply layers such as parcels, zoning, or canopy cover

to support better planning and urban forestry decisions. This session will demonstrate why this can be useful and will apply use cases to review the steps and requirements needed to install shapefiles and CAD files on your own, and show how to edit files to add colors or troubleshoot issues.

## 1:30 - 2:30 PM MDT / 8:30 - 9:30 PM BST (Apr 1) / 6:30 - 7:30 AM AEDT (Apr 2)

## Sharing Tree Data & Community Engagement

Presenter: Beth Corrigan (PlanIT Geo)

Moderator: Elizabeth Schulte

Description: Your customers and stakeholders must understand the who/what/how of urban forestry and its meaning. Explore practical strategies for sharing tree data from TreePlotter INVENTORY and CANOPY with both internal teams and external stakeholders. Gather practical strategies to showcase your data and see real-world examples of how municipalities and nonprofits successfully use tree data in public engagement and communications. Tree data is robust—don't keep it to yourself!

#### Closing Remarks and Feedback

## Wednesday, April 2, 2025

#### 3:00 - 3:45 PM MDT / 10:00 - 10:45 PM BST (Apr 2) / 8:00 - 8:45 AM AEDT (Apr 3)

## TreePlotter Workflow Open Forum

Presenter: PlanIT Geo Professional Services Team

Description: Join us for an open forum on TreePlotter workflows! We'll share examples, give a live demo, and answer your questions. Attendees are encouraged to share their own experiences—don't be shy! Come learn how others use TreePlotter to streamline urban forestry and asset management.

## 4:00 - 4:30 PM MDT / 11:00 - 11:30 PM BST (Apr 2) / 9:00 - 9:30 AM AEDT (Apr 3)

#### **Walter** User Roles & Permissions Within TreePlotter

Presenter: PlanIT Geo Professional Services Team

Description: TreePlotter™ gives administrators control over user roles and permissions, enabling tailored access based on team responsibilities. Roles can be customized to support specific workflows such as inventory, tree maintenance, or volunteer coordination. New roles can also be created, offering flexible permission settings to suit the diverse needs of any organization.

## 4:45 – 5:45 PM MDT / 11:45 PM – 12:45 AM BST (Apr 2) / 9:45 – 10:45 AM AEDT (Apr 3)

Using & Applying Reference Layers in TreePlotter

Presenter: PlanIT Geo Professional Services Team

*Description:* Learn how to manage and apply parcels, zoning, or canopy cover layers to support better planning and urban forestry decisions. We will review why this can be useful and apply it to use cases. We will review the steps and requirements needed to install shapefiles and CAD files independently and show how to edit files to add colors or troubleshoot issues.

# 6:00 - 7:00 PM MDT(Apr 2) / 1:00 - 2:00 AM BST (Apr 3) / 11:00 AM - 12:00 PM AEDT (Apr 3)

## Filtering Your Data with TreePlotter

Presenter: PlanIT Geo Professional Services Team

Description: Learn how to unlock the full potential of your data with TreePlotter's powerful filtering tools. This session will show you how to create custom filters, sort and view specific datasets, and generate targeted insights—making it easier to manage trees, track work, and support data-driven decisions across your organization.

**₽** Closing Remarks and Feedback